

Welcome to the world of prestige
HSBC Amanah Premier Elite



HSBC Amanah

Premier



Discover Prestige **#ForTheElite**

Dear Esteemed Customer,

It is with great pleasure that we welcome you to HSBC Amanah Premier Elite.

As an Amanah Premier Elite customer, we present you with our suite of exclusive benefits and bespoke privileges designed to grow your wealth further, elevate your experiences and support you and your family's journey in building a meaningful legacy.

We invite you to fully explore your new Amanah Premier Elite benefits and we look forward to serving you further.

Linda Yip

Country Head of Wealth and Personal Banking,
HSBC Malaysia

Live life **elevated**

Indulge in a world of elite privileges tailored to fit your elevated status and unique lifestyle.

Dining¹

Embark on a sensory adventure at Michelin and Asia's 50 Best restaurants. Leave the waitlist behind with **priority booking**, securing your spot at these coveted culinary destinations. Indulge in **special complimentary refreshments or desserts**, setting the stage for an unforgettable dining experience.



Scan here for the full list of restaurants:



Travel

Simplify your travels and maximise your enjoyment with these exclusive travel privileges:

- ▶ Enjoy **2x complimentary airport limousine** to selected local and overseas airports¹
- ▶ Gain **complimentary access to Plaza Premium Lounges regionally** with your HSBC Amanah Premier World Mastercard Credit Card-i²
- ▶ Ready access to **interpreter assistance**¹
- ▶ Dedicated assistance for lost passports and luggage¹
- ▶ Access to **exclusive discounts on car and private jet charters**¹

Medical

Your well-being is our priority. Enjoy a suite of Medical privileges¹, ensuring you get the care you deserve.

- ▶ **Round the clock access** to a global network of medical professionals, offering expert advice and support
- ▶ **Worry-free hospitalisation** at selected medical institutions
- ▶ **Expert assistance** with emergency medical evacuation and repatriation in case of a medical emergency abroad

Dedicated booking and enquiry channels

For assistance on Elite concierge privileges such as restaurant priority booking, lost passports & luggage, interpreter assistance, discounts on car, private jet charters, and medical privileges:

Please contact Premier Elite Assistance at **1-300-88-0988** or **+603-83218800** (overseas)

Visit HSBC Amanah Malaysia website at **www.hsbcamanah.com.my/premier-elite**

Expert insights and bespoke strategies on wealth

Comprehensive wealth solutions, backed by our team of local and global wealth experts. We are here to help you achieve your unique financial goals.

Chief Investment Officer Insights

Gain invaluable perspectives into market trends, investment strategies, and wealth management best practices directly from the HSBC senior global expertise.

Priority Product Preview

Be among the first to explore new strategies and solutions designed to help you achieve your financial goals.

Portfolio Allocation Services

Tailored portfolio diversification across a suite of islamic investment products to optimise potential returns based on your unique goals and risk profile.



Bespoke Structured Investments-i

Tailor each investment to your unique goals, risk profile, and market outlook.

- ▶ Craft your ideal portfolio across diverse asset classes such as equities, exchange-traded funds (ETFs), fixed income, foreign exchange and profit rates
- ▶ Exclusive Quantitative Investment Strategies (QIS) available at HSBC
- ▶ Choose from a wide range of principal-protected and non-principal-protected options

Dedicated Sukuk Services

Navigate the world of sukuku with our dedicated sukuk services.

- ▶ Be among the first to access newly-issued sukuku, including private placements, giving you a head start
- ▶ Explore a wider range of opportunities sourced through the HSBC Local and Regional Global Markets



Shariah-Compliant Mutual Fund

Dive into a world of diverse investment opportunities with our extensive selection of mutual funds.

- ▶ Explore a wide range of funds from leading asset managers catering to both retail & sophisticated investors
- ▶ Access over 50 shariah-compliant mutual funds across multiple currency and asset classes, geographical exposure and risk levels

Wealth Financing-i

Unlock liquidity & optimise your wealth with our convenient financing solutions.

- ▶ Easily access cash while leveraging your existing investment portfolio, freeing up funds for new and exciting opportunities
- ▶ Drawdown in multiple currencies at variable rates for better control over financing costs
- ▶ Gain opportunities to diversify and optimise your current portfolio by reinvesting into diverse asset classes

Safeguard your health, preserve your legacy

Embrace life's possibilities with comprehensive protection. Safeguard your health, protect your financial well-being and build a meaningful legacy.

Crafting a Legacy for Future Generations³

Leave a lasting impact on the lives of your loved ones with a secure and fulfilling legacy.

- ▶ Your loved ones will receive the wealth accumulated under the plan as **conditional hibah (gift)**
- ▶ Preserve the value of your **assets up to 3 times** the total contribution paid
- ▶ **Fast transfer of legacy** allows your loved ones to continue managing expenses and debts

Secure your wealth, preserved in health⁴

Grow the foundations to a secured future.

- ▶ Up to **400% of the sum covered** in the event of death or total and permanent disability due to an accident
- ▶ **Cancer coverage up to 50% of sum covered** and **waiver of future contributions** upon diagnosis
- ▶ **Flexible contribution payment** term based on your financial situation

Note: Please refer to the certificate for details explanation and exclusion.



Bridge borders, connect **seamlessly**

Embrace the convenience and security of seamless global connections. Stay connected, informed, and in control wherever you are, whenever.



Worldwide Connections

Enjoy **Premier recognition** wherever you are, through HSBC's global network:

- ▶ Manage **all your accounts from one place** online and make **fee-free transfers** between them with HSBC Global View and HSBC Global Transfers⁶
- ▶ Gain **access to HSBC Premier Centres in major cities** across the globe, offering you personalised service and support wherever your travels take you
- ▶ **Access to 11 currencies** with HSBC Amanah Premier Everyday Global Account-i

International Services

Manage your money easily across borders and make the most of your finances, wherever you are.

- ▶ Gain access to international services supported and provided by HSBC partners including concierge and **tax advisory services**
- ▶ **Open an overseas account⁵** even before leaving your home country
- ▶ **Move funds with no transfer fees⁶** between your accounts globally, saving you time and money

International Education Planning

- ▶ **Set up an overseas HSBC account⁵** for your children even before departure
- ▶ Give them **access to 11 currencies in one account** with their own HSBC Amanah Premier Everyday Global Account-i
- ▶ Enjoy **zero fees on international fund transfers⁶** from your HSBC account to your children's
- ▶ Get guidance as you prepare your children's applications to top boarding schools and overseas universities

Extend your privileges⁷ to your children

Share the benefits and global privileges of your HSBC Amanah Premier status and equip them with tools to manage their finances responsibly.

- ▶ Children between 12 – 17 years old can enjoy a **dedicated account-i with a debit card-i** for simple transactions, fostering responsible money management habits from a young age
- ▶ At 18, your children can seamlessly transition to a full-fledged HSBC Amanah Premier Account-i, **inheriting your global privileges** for convenient banking experiences worldwide



A photograph showing two business professionals shaking hands over a table. One person is wearing a maroon suit jacket, and the other is wearing a grey suit jacket. On the table, there is a calculator, a blue pen, and some documents. The background is bright and out of focus.

Personalised services, prioritised support

Enjoy **personalised recommendations, global reach, and immediate assistance** whenever you need it.

Priority services above all others

Dedicated support from a team of professionals

Leverage the expertise of your dedicated Amanah Premier Relationship Manager and a team of senior wealth specialists with global expertise.

24/7 support, anywhere, anytime

Enjoy immediate support, anywhere, anytime via your personal Premier Elite Assistance.



1-300-88-0988 (local)

+603-8321 8800 (overseas)



¹ Subject to Amanah Premier Elite Concierge Terms and Conditions by Aspire Lifestyles.

² Terms & Conditions for HSBC Plaza Premium Lounge Programme apply. The Plaza Premium Lounges included in this Programme are located at Kuala Lumpur International Airport, Hong Kong International Airport and Changi International Airport (“Lounges”). Each Eligible Customer is entitled to a maximum of 6 complimentary visits to all the Lounges each year and 1 complimentary access of up to 3 consecutive hours per day only. Any subsequent visit on the same day and any visit exceeding the 3-hour limit will be subject to the applicable charges listed at the respective Lounge.

³ Takaful FutureSecure (“this Plan”) is underwritten by FWD Takaful Berhad and HSBC Amanah is the intermediary in distributing this Plan. Terms and conditions apply.

⁴ Takaful FutureMax (“this Plan”) is underwritten by FWD Takaful Berhad and HSBC Amanah is the intermediary in distributing this Plan. Terms and conditions apply.

⁵ Subject to destination country’s local regulation and HSBC internal policy requirement.

⁶ Subject to host country/region’s approval.

⁷ For spouse and up to 2 children age 18-28. As long as Premier Family’s Primary HSBC Amanah Premier customer in Malaysia meets the Premier criteria.

Important Notes:

1. Amanah Premier Elite provides access to benefits and privileges, including access to selected financial and non-financial products and services. Details of the products, services and benefits for Amanah Premier Elite are made available on the HSBC Amanah website.

2. HSBC Amanah may change, add, or withdraw any of these products, services and benefits from time to time with prior notice. Details are also made available on the HSBC Amanah website.

3. Amanah Premier customers who have a TRB of at least RM3,000,000 with HSBC Amanah will be recognised as HSBC Amanah Premier Elite.

*Total Relationship Balance (TRB) includes any: Deposits in Current Account-i, Savings Account-i, Term Deposits-i, and/or Investments in Shariah-compliant Unit Trust funds, Structured Investments-i, Dual Currency Investments-i and/or Direct Retail sukuk, and/or Cash value from Family Takaful/Life Insurance products with investment-linked and savings components.

4. Amanah Premier Elite customers are subjected to yearly review to ensure the criteria and/or requirements stated

above are met to continue enjoying the benefits and privileges of Amanah Premier Elite. Amanah Premier Elite status may be terminated if Amanah Premier Elite customer fails to meet the criteria and/or requirements.

5. Amanah Premier Elite customers will have access to products and services available from various suppliers (“Partners”) which are not part of HSBC Amanah nor connected with HSBC Amanah. The terms and conditions of the products and services provided by the Partners are available on the HSBC Amanah website. HSBC Amanah is not responsible for the delivery of Partner’s products and services, or any failure on the part of the Partners in the delivery or non-delivery of their products.

6. Amanah Premier Elite customers will enjoy fee waivers or rebates for selected product and services (effective from 6 March 2024 to 31 December 2024).

Items

Cash withdrawal fee at MEPS Shared ATM Network

Housing financing – Monthly Service Fee
(Only applicable to new application for HomeSmart-i facility)

Connect with your Amanah Premier Relationship Manager

Your personal Amanah Premier Relationship Manager is here to support you in your Amanah Premier Elite journey. Connect today!



Scan here for more
Amanah Premier Elite
privileges





HSBC Amanah

| Opening up a world of opportunity