



AMENDED TERMS & CONDITIONS FOR HSBC AMANAH PREMIER REFERRAL PROGRAM 2024

28 August 2024

Dear Valued Customers,

We hereby give notice that this Amended Terms and Conditions for **HSBC Amanah Premier Referral Program 2024** will supersede the existing Amended Terms and Conditions with effect from **2 September 2024**.

Clause 8 & 9 of the Amended Terms and Conditions for HSBC Amanah Premier Referral Program 2024 have been amended (in underline and strikethrough) to reflect the revision of **TRB from RM200,000 to RM300,000** as below:

Clause 8

8. Eligible Customer stands to receive Cashback as illustrated in Table 2 below, on a first come first served basis and subject to the terms and conditions herein. For avoidance of doubt, each Eligible Customer is entitled to receive 1 unit of Cashback for each Successful Referral of individual or joint Premier account-i (regardless of the number of joint accountholders).

Table 2: Successful Referral Criteria

| Category | Criteria | Cashback for each Successful Referral (RM) |
|----------|--|--|
| A | Maintain a minimum total relationship balance* (" TRB ") of RM200,000.00 <u>RM300,000.00</u> to RM 2,999,999.99 during the Successful Referral Period. | 1000 per successful referral |
| B | Maintain a minimum TRB of RM3,000,000.00 and above during the Successful Referral Period. | 3000 per successful referral |

*TRB denotes products of any combination of deposits and/or wealth management products through HSBC Bank and/or HSBC Amanah such as Deposits in Current Account/-i, Savings Account/-i, Time Deposits, Term Deposits-i, Investments in Unit Trust funds/Shariah-compliant Unit Trust funds, Structured Investments/-i, Dual Currency Investments/-i and/or Direct Retail bond, Cash value from Family Takaful/Life Insurance products with investment-linked and savings components. If the average monthly TRB drops below ~~RM200,000~~ MYR300,000, a monthly fee of MYR150 (subject to applicable tax, if any) is payable for the HSBC Amanah Premier account/-i.

Note: The TRB requirement is increase from RM 200,000 to RM 300,000, effective 2 September 2024.

Clause 9

9. Scenario where Eligible Customer will not be rewarded:

An Eligible Customer submits the Referral Form to HSBC and shares a Potential Customer detail on 18 April 2024. The Potential customer successfully opens a HSBC Amanah Premier account on 24 April 2024. However, if the Potential Customer only meets the minimum TRB of ~~RM200,000~~ RM300,000 on 1 October 2024, the Eligible Customer will NOT be entitled for the Cashback as the Potential Customer who was referred during Phase 2 Referral Period does not meet the Successful Referral Criteria within the Phase 2 Successful Referral Period.

Please refer to <https://sp.hsbc.com.my/apremgm> for the HSBC Amanah Premier Referral Program 2024 Amended Terms and Conditions.